

ADD UP THE VALUE of ALL YOUR ASSETS:

Savings account total _____
Checking account total _____
Retirement savings account(s) _____
Individual Retirement account(s) _____
Automobile(s) _____
Market value of your house _____
Jewelry _____
Other valuables _____
Furniture (if you had to sell it) _____
Other _____

TOTAL ASSETS _____

ADD UP ALL YOUR DEBT:

Automobile loan(s) _____
Home mortgage loan _____
Student loan debt _____
Personal loan(s) _____
Credit card debt _____
Other debt _____

TOTAL DEBT _____

NET WORTH: Subtract your total debt from your total assets

ASSETS _____

DEBT _____

NET WORTH _____

As you age, your goal is to increase your net worth by reducing debt, while saving and investing more.